



SIMBHAOLI SUGARS

Simbhaoli Sugars Limited

CIN-L15122UP2011PLC044210

(An FSSC 22000 : 2011, ISO 9001 : 2008 & 14001 : 2004 Certified Company)

Corporate Office :

A-112, Sector-63, Noida-201307 (Delhi NCR) INDIA

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Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

August 22, 2017

The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Banda – Kurla Complex,
Mumbai – 400051

Ref: Board Resolution dated August 02, 2017

Script Code: NSE: SIMBHALS BSE: 539742

Sub: Detailed Outcome of the meeting of the "Securities Allotment Committee" held on August 22, 2017

Dear Sirs,

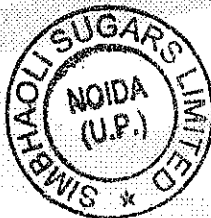
In terms of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015, September 09, 2015, we would like to inform that Board of Directors of the Company in their Securities Allotment Committee meeting held today i.e., Tuesday, August 22, 2017 at 04:00 P.M. Concluded at 04:30 P.M. at the New Delhi has considered and approved inter alia, the following terms & conditions of proposed preferential issue, subject to shareholders' approval:

S. No.	Particulars	Details	
1.	Type of securities proposed to be issued	Fully Convertible warrants of Rs.10/-each convertible into equivalent no. of equity shares of Rs.10/- each,	
2.	Type of issuance	Issuance of warrants on preferential basis.	
3.	Total number of securities proposed to be issued	No. of warrants: up to 50,00,000 (Fifty Lakhs Only) Issue Price: Rs. 32.10	Amount: Rs.16,05,00,000
4.	Names of proposed Investors	1. Mr. Gurmit Singh Mann (Promoter Group) 2. Ms. Gursimran Kaur Mann (Promoter Group)	

You are requested to take above-mentioned information on your records.

Thanking You,
Yours Sincerely,
For Simbhaoli Sugars Limited

Sandeep Joshi
(Asstt. Company Secretary)



**M/s Simbhaoli Spirits Limited known as M/s Simbhaoli Sugars Limited in pursuance to Scheme of Amalgamation, as sanctioned by the Hon'ble High Court of Judicature at Allahabad*

Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH-245207